



Declaration of Bequest intentions

Thank you for your generous bequest commitment to United Midcoast Charities (UMC). By completing this form you signify your intention to name UMC as a beneficiary of your estate. UMC understands that all bequest provisions are revocable and that any intentions stated here are not binding on you or your estate. **Questions?** Contact us at (207) 236-2299 or email admin@unitedmidcoastcharities.org

Name(s): _____
 Address: _____
 Phone: _____ Email: _____

About Your Gift

I have named United Midcoast Charities as a beneficiary of: (Check as many as apply).

<input type="checkbox"/>	Last Will & Testament	<input type="checkbox"/>	Retirement Account	<input type="checkbox"/>	Revocable "Living" Trust
<input type="checkbox"/>	Charitable Trust	<input type="checkbox"/>	Life Insurance Policy	<input type="checkbox"/>	Donor Advised Fund
<input type="checkbox"/>	Other (please specify)				

I estimate that the total value of my gift to United Midcoast Charities through my estate will be \$_____

It is my wish that the organization use my gift for the following purpose(s):

<input type="checkbox"/>	Please invest and endow my gift so that my annual giving lives on in perpetuity
<input type="checkbox"/>	Please put my gift toward the Greatest Need
<input type="checkbox"/>	Other (Please give us a call to discuss what your intentions are to confirm that we can fulfill your wishes.)

I understand that my commitment to leave United Midcoast Charities a legacy gift through my estate comes with special recognition should I want it.

<input type="checkbox"/>	Yes, UMC should recognize me/my estate in the following manner:
<input type="checkbox"/>	I would prefer to remain anonymous

 Signature Printed Name Date

 Signature Printed Name Date

To better facilitate our ability to honor the intentions set forth above, we would greatly appreciate a copy of your Will or Trust, or the appropriate sections thereof, to be kept in your confidential constituent account record if possible. Thank you

Please return this form at your convenience to **United Midcoast Charities, 87 Elm Street, Suite 205, Camden, ME 04843** EIN 01-6009240